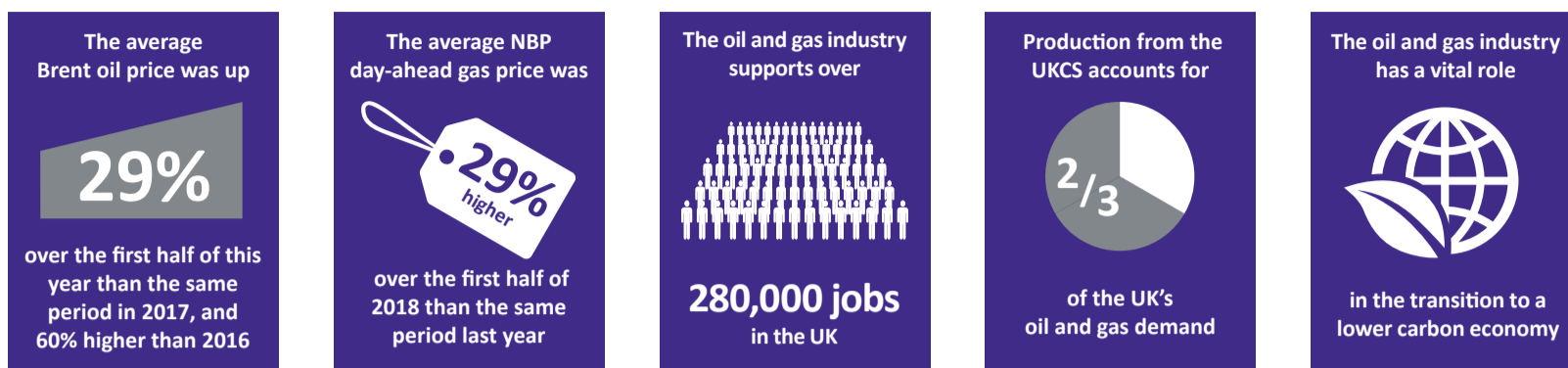
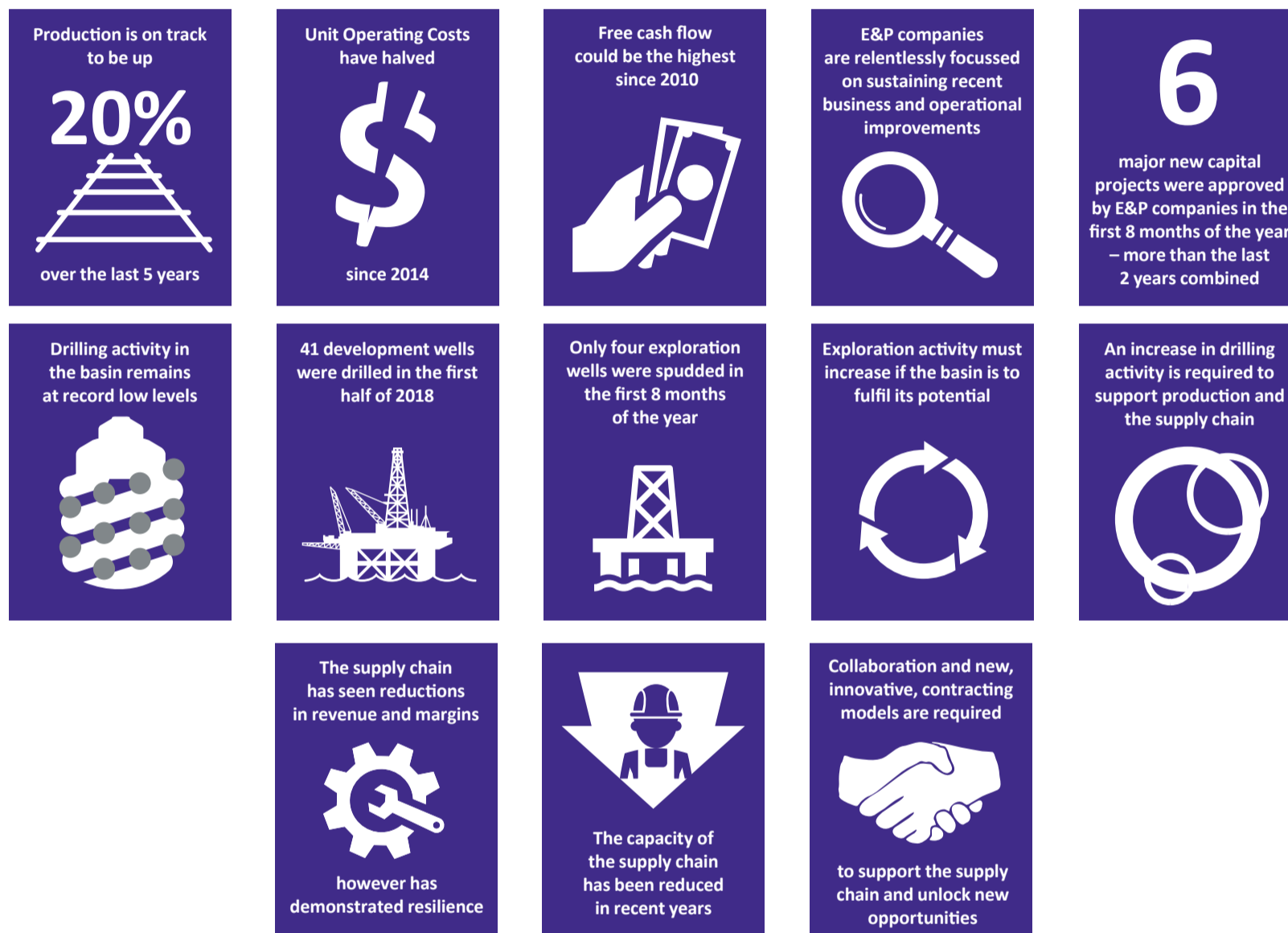


## Business Environment & Economic Contribution



## Oil and Gas Industry Performance



## Vision 2035



## The competitiveness of the UK oil and gas industry

