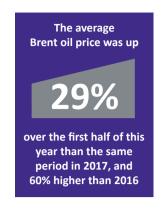
## **Economic Report 2018**

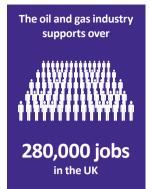
- Facts and Figures

# **OIL**&GASUK

#### **Business Environment & Economic Contribution**





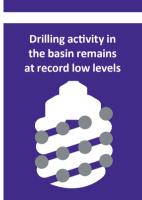




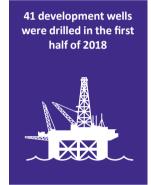


#### Oil and Gas Industry Performance



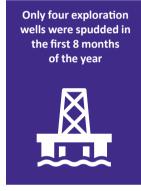
























### Vision 2035









#### The competitiveness of the UK oil and gas industry

